

# **Войната и енергетиката:** Какво се случва и какво следва?

**Боян Рашев**  
София, 28.05.2026 г.



# Най-голямата енергийна криза в историята...

## Фатих Бирол: Настоящата криза е по-голяма от всички предишни взети заедно

Доставките на петрол в света са спаднали с 12 млн. б/г заради войната в Близкия изток

Енергетика / Свят — 1 април 2026

3E news 498



## ЕС предупреди страните да се готвят за продължителен срив на енергийния пазар



Дан Йоргенсен



Ирина Бачева

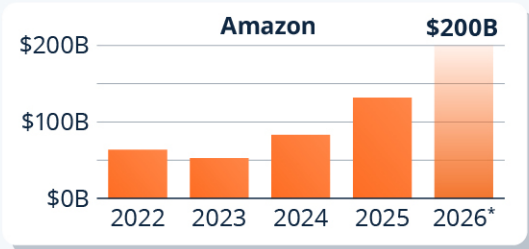
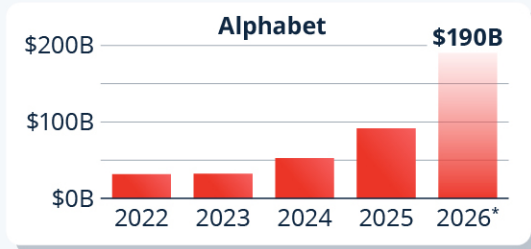
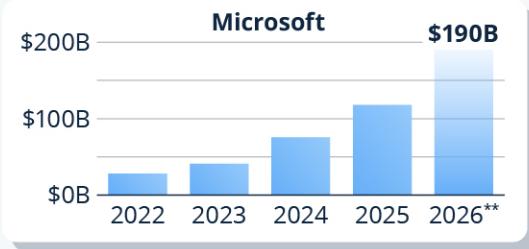
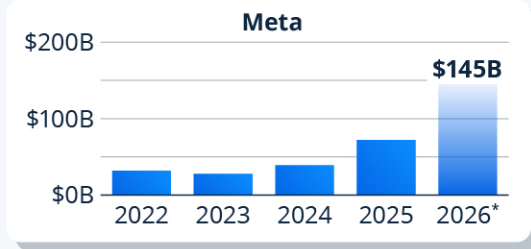


31 март 2026

# + usporeden rȃst na potreblenieto!

## Big Tech's AI Spending to Reach \$725 Billion in 2026

Annual capital expenditure of Meta, Microsoft, Alphabet and Amazon



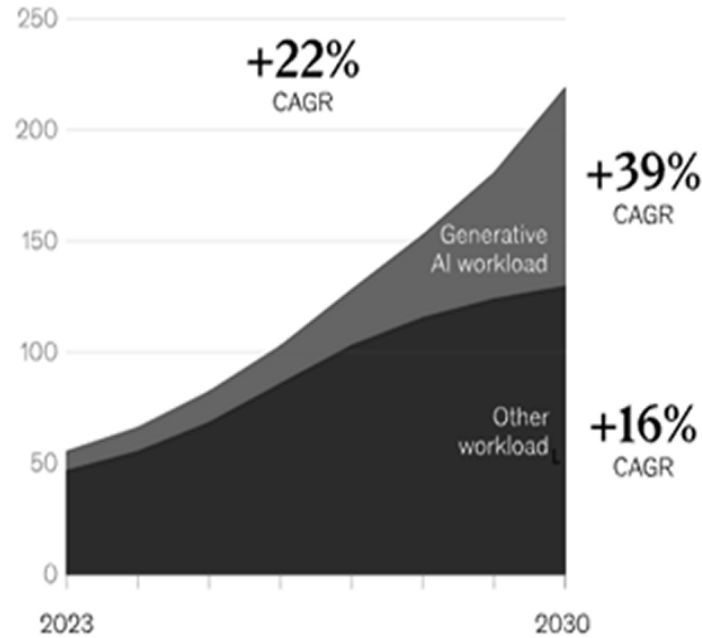
\* Upper limit of latest company projection as of Apr. 29, 2026

\*\* Calendar year totals based on quarterly figures. 2026 outlook as given on Apr. 29, 2026

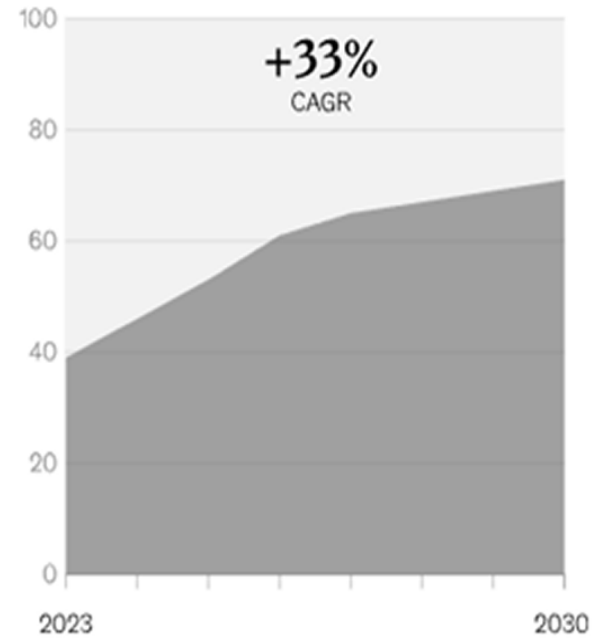
Source: Company reports



Estimated global data center capacity demand,<sup>1</sup> gigawatts

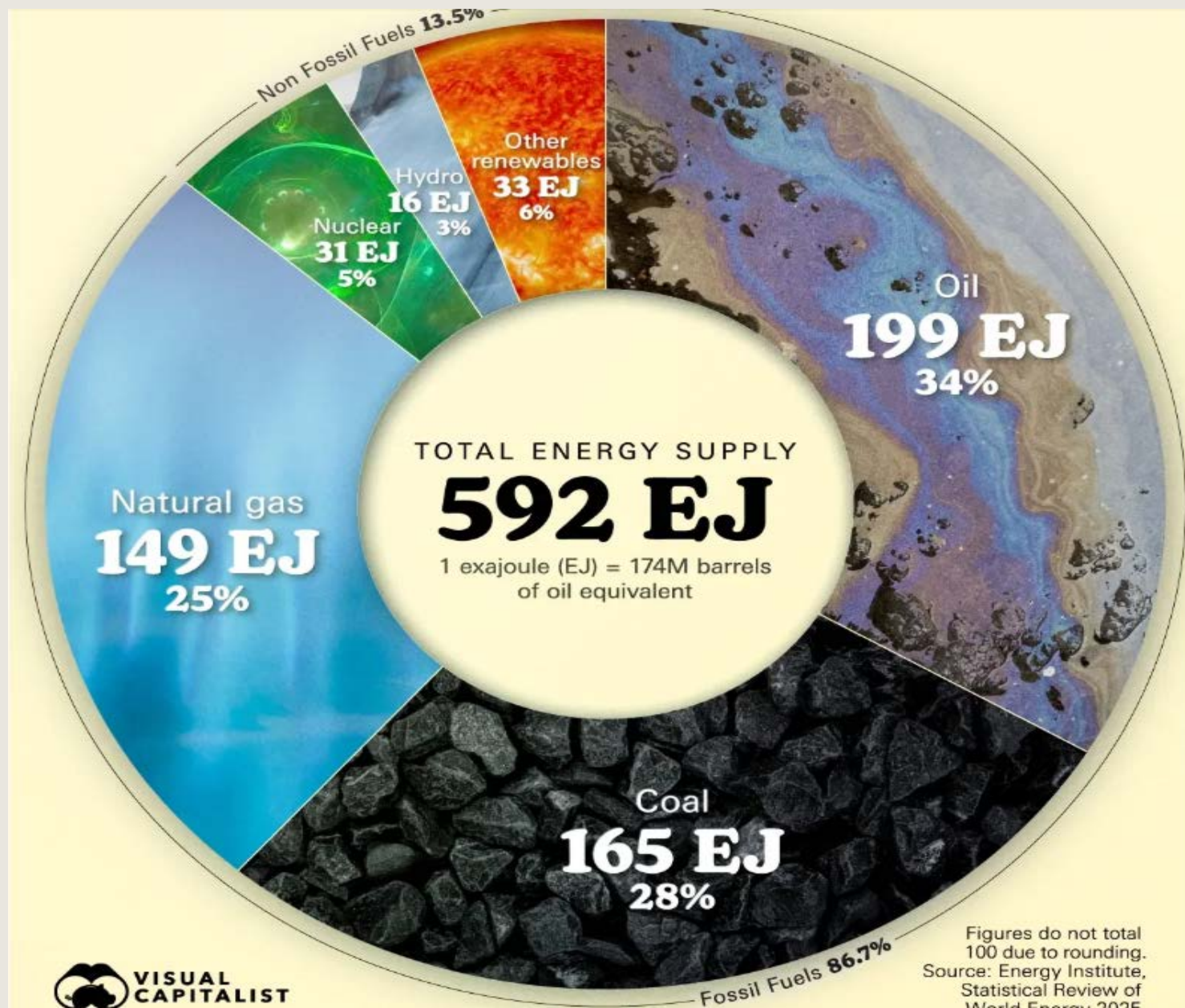


Demand for advanced-AI capacity,<sup>1</sup> % of total data center capacity demand



<sup>1</sup>Midrange scenario is based on analysis of AI adoption trends; growth in shipments of different types of chips (application-specific integrated circuits, graphics processing units, etc) and associated power consumption; and the typical compute, storage, and network needs of AI workloads. Demand is measured by power consumption to reflect the number of servers a facility can house. Source: McKinsey Data Center Demand model

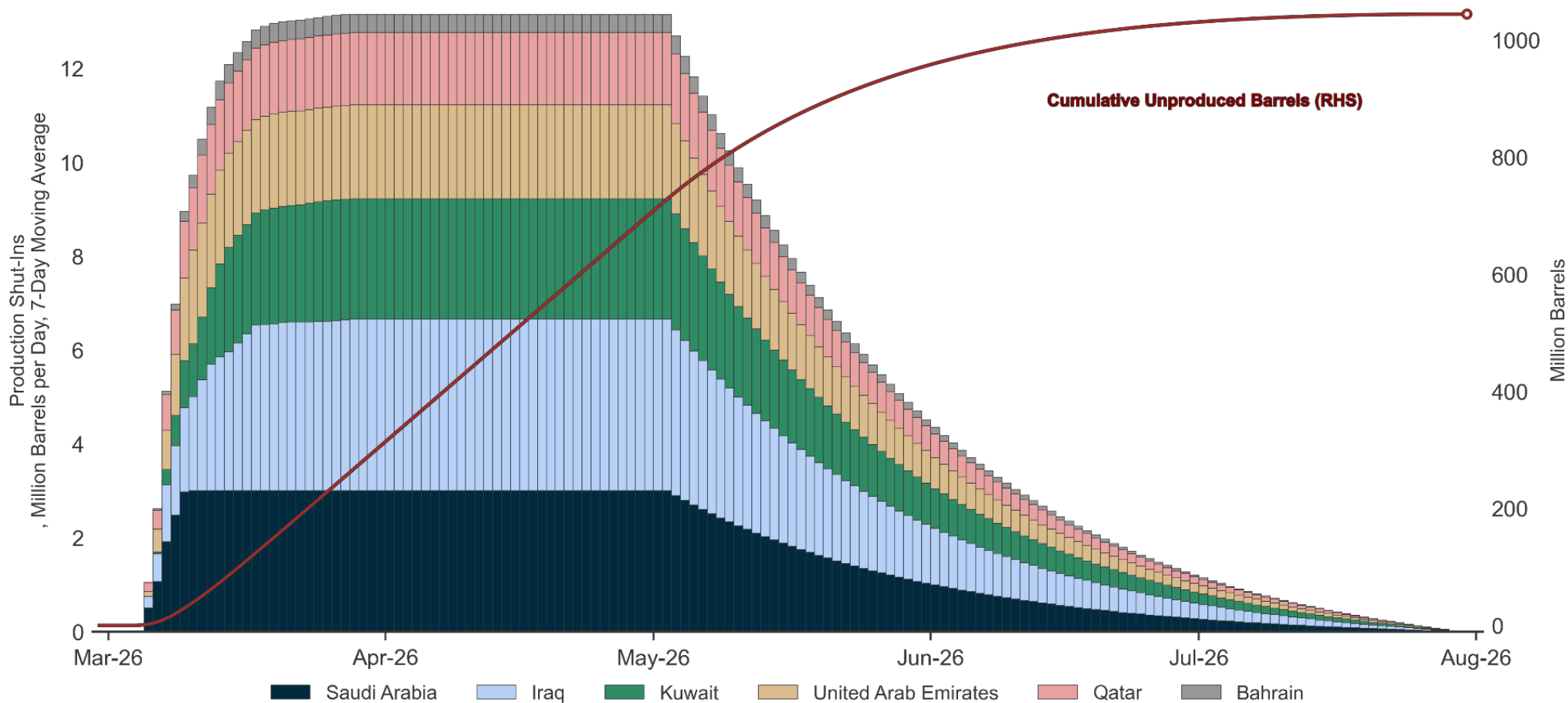
# Енергетика = 5 x Електричество



# Петролната криза расте всеки следващ ден

## Illustrative Scenario: Cumulative Unproduced Gulf Barrels Assuming Hormuz Closed Through April

April 2, 2026

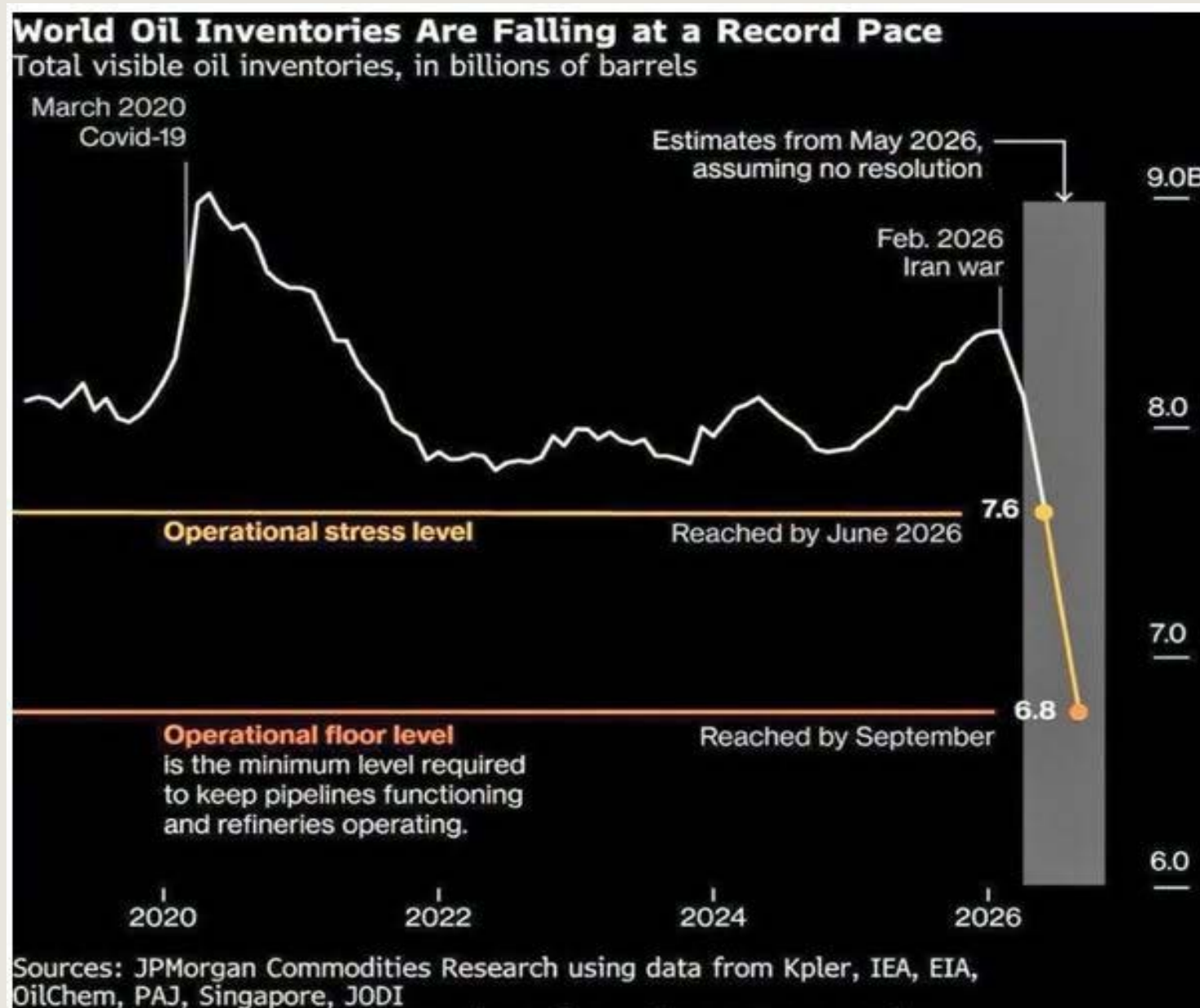


Note: Scenario assumes front-loaded proportional recovery of lost production and is for illustrative purposes only, actual recoveries are likely to vary between countries.

Sources: Commodity Context, Vortexa.

Disclaimer: These materials incorporate third-party data, are provided for informational purposes only, and do not constitute advice or opinion of any kind. Commodity Context does not warrant or guarantee the accuracy or completeness of these materials.

# Критичната точка приближава



# Вносният газ отново се оказва рисков залог

СВЯТ

Иранските атаки унищожиха 17% от  
капацитета на Катар за втечнен газ за 3-5  
години



Роїтерс



33



# Всяка криза връща въглищата

// СВЯТ

## Въглищата отново са на мога

Недостигът на LNG е добра новина за най-замърсяващото гориво в света



📷 Само 17% от въглищата, добивани по света, се птъргват през граница, в сравнение с 20% от целия природен газ и практически всички количества LNG © Reuters

Начало / Bloomberg Opinion

## Решението на Китай за Ормузкия проток предизвиква завист в Индия

Освен че използва петрол и газ като суровини Пекин има и паралелно производство, което разчита на вътрешните запаси от въглища

23 May 2026 | 08:32

Автор: Хавиер Блас

Редактор: Божидарка Чобалигова



Снимка: Bloomberg LP

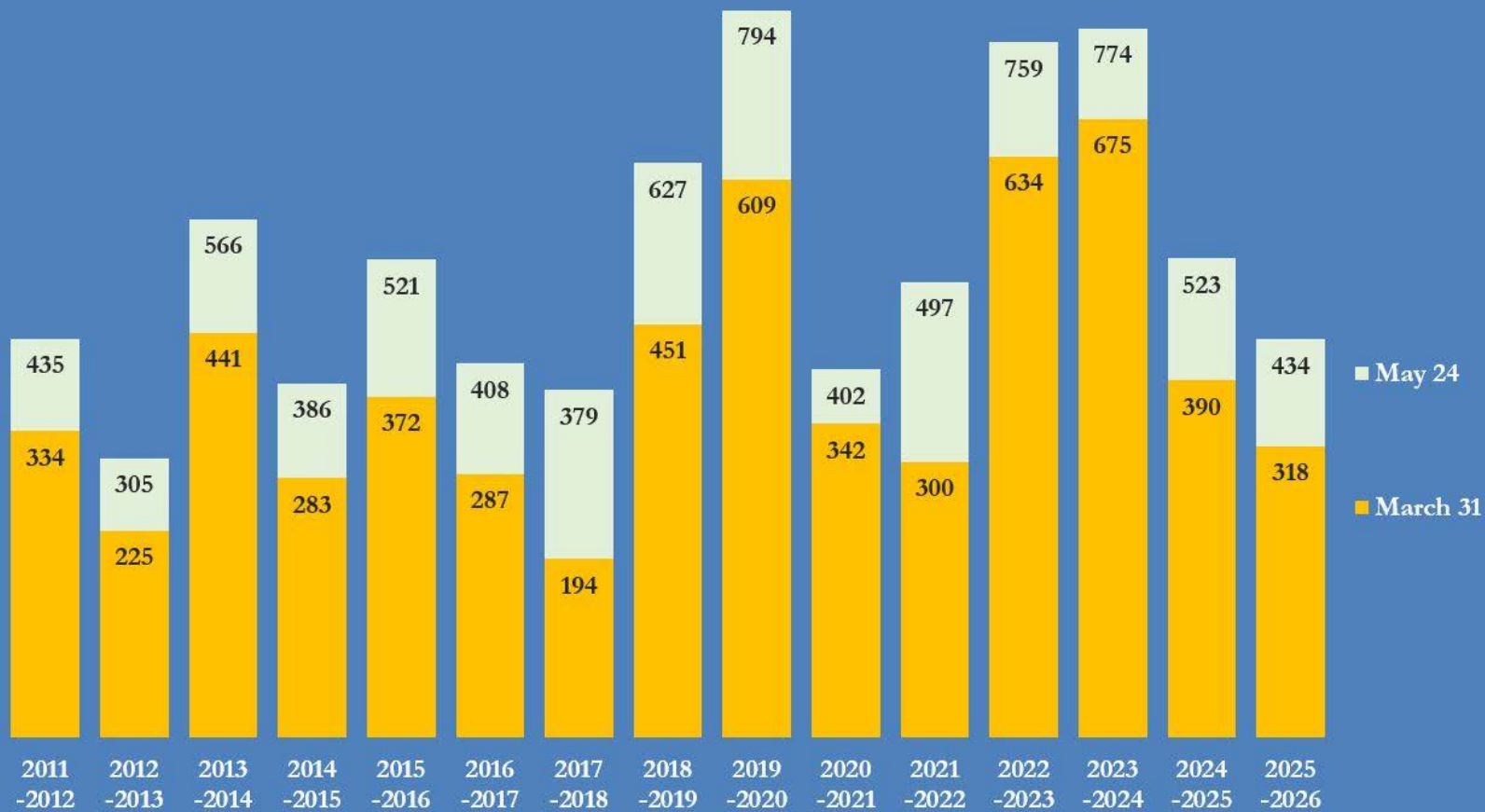
# Газовата зависимост отново ще удари ЕС

Natural gas price benchmarks –April 2026 (\$/mmbtu)



# Европа отново ще има проблем с доставките

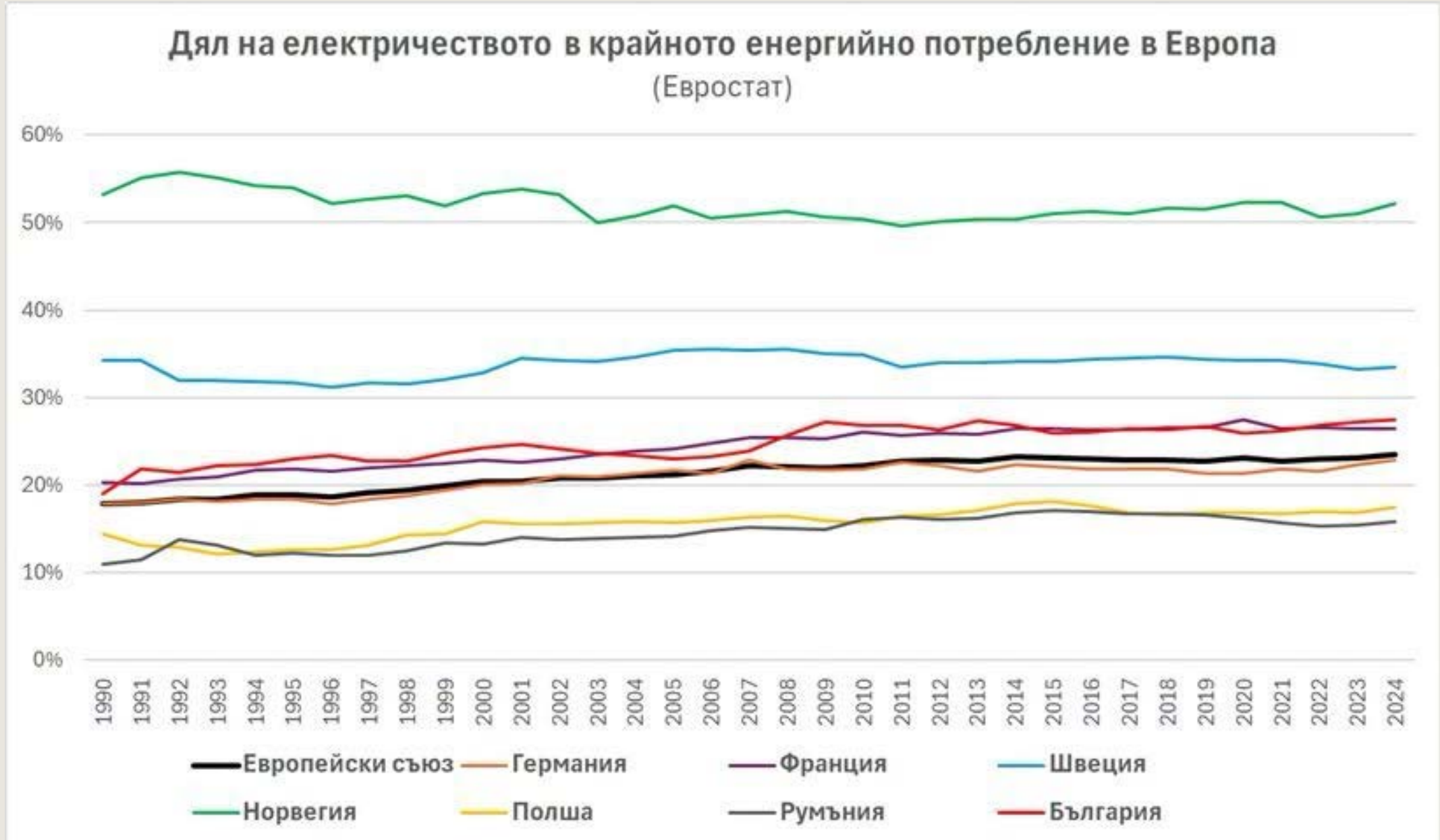
EU and UK natural gas storage, 2011-2026  
TWh, storage each year on March 31 and May 24  
(storage years running from October 1 to September 30)



Source: Gas Infrastructure Europe

@JKempEnergy

# Електрификацията изисква МНОГО време



# Скъпият ток идва още с първата лятна жега

Auction > Day-Ahead > SDAC > 15min > DE-LU > 28 May 2026

Last update: 27 May 2026 (12:56:00 CET/CEST)

Time Range Day

Show Baseload

Show Peakload

Price

€/MWh

Price



# Норвежките ВЕЦ този път няма да помогнат

**Bloomberg**

• [Live TV](#) [Markets](#) [Economics](#) [Industries](#) [Tech](#) [Politics](#) [Businessweek](#) [Opinion](#) [Video](#) [More](#)

Newsletter  
Green Daily

## Dry Winter Saps Norway's Hydropower Potential

The country acts as Europe's battery, but it doesn't have enough charge after below-normal snowfall.



The Sarvsfossen dam in Bykle manages water intake for the Skarg Power Plant. *Photographer: Dana Ullman/Bloomberg*

By [Lars Paulsson](#), [Kari Lundgren](#), and [Joe Wertz](#)

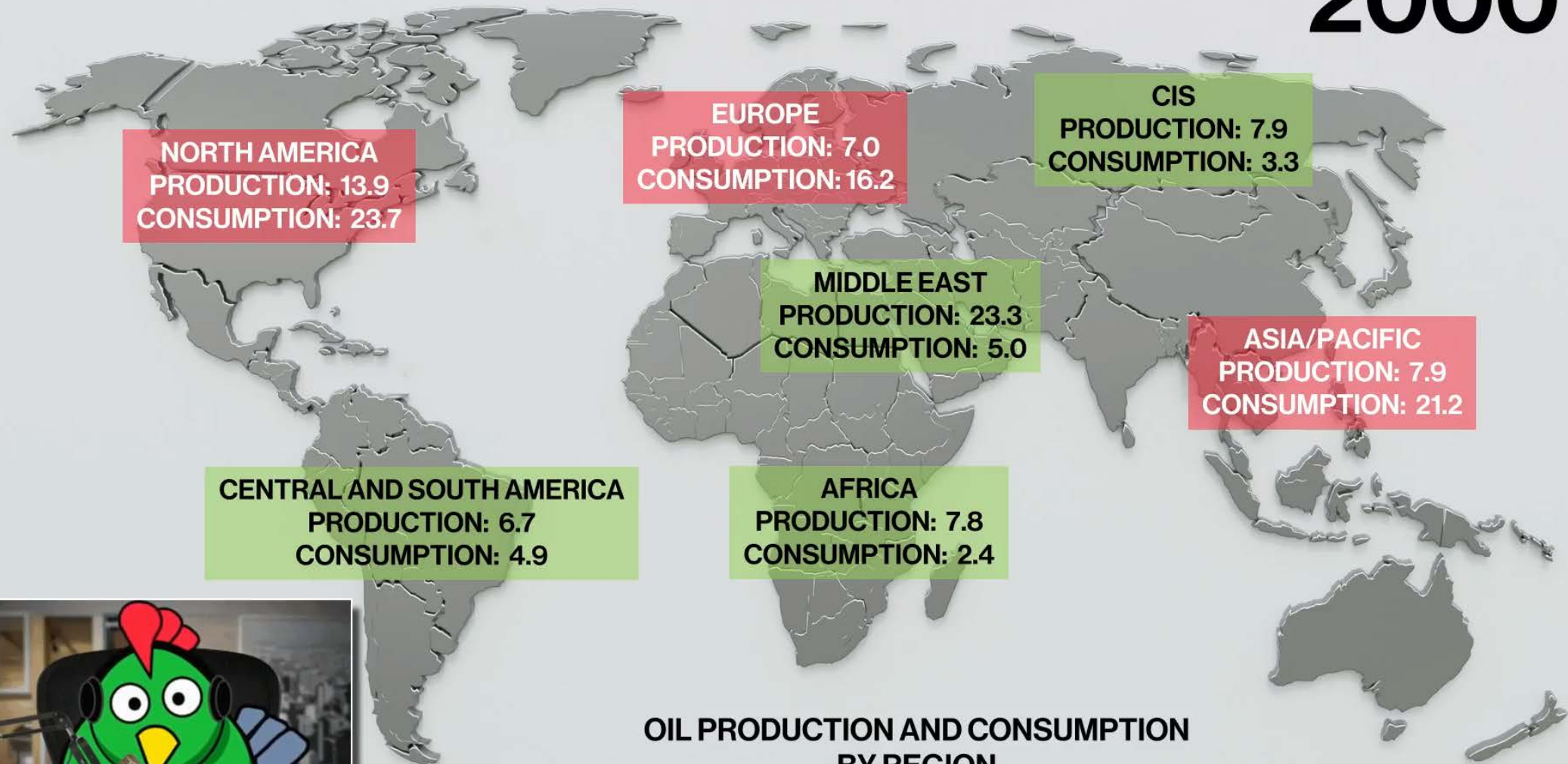
April 2, 2026 at 2:05 PM GMT+3



🎁 Gift this article

# Енергийна геополитика: В началото на века

## 2000

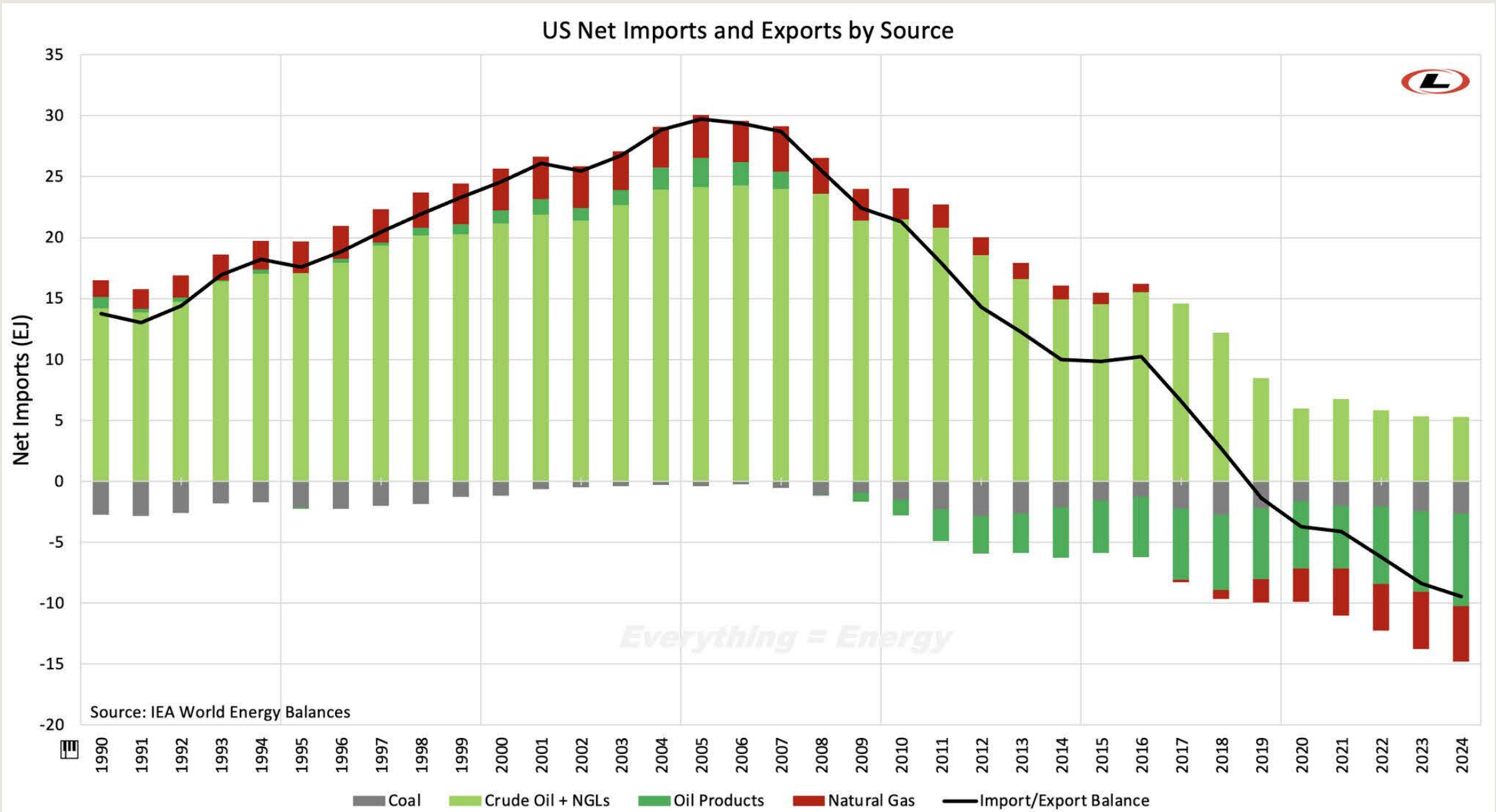


**OIL PRODUCTION AND CONSUMPTION  
BY REGION**

(MILLION BARRELS PER DAY | SOURCE: STATISTICAL REVIEW OF WORLD ENERGY)



# САЩ вървят към енергийна доминация



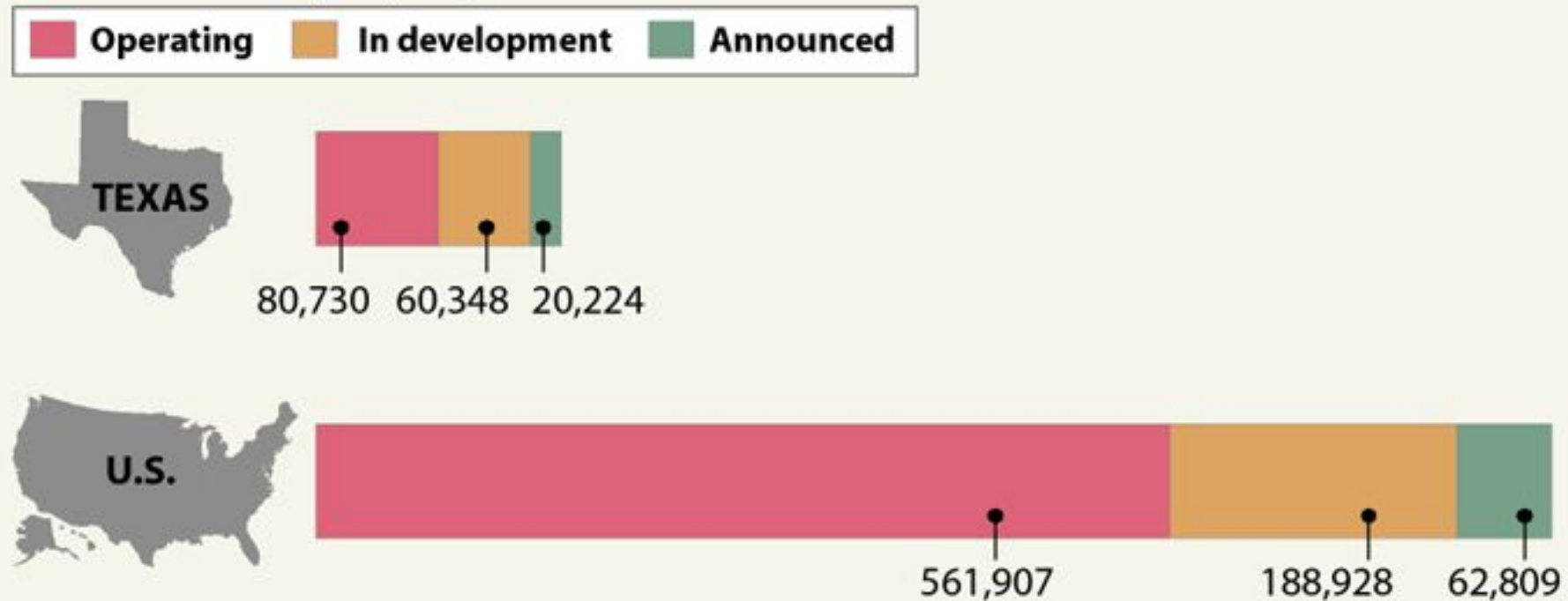
# Америка разчита основно на природния газ

## A Third of Planned U.S. Gas Plants Are in Texas

Texas plans to double its gas-powered electrical generation capacity, fueled largely by a rush to build enormous data centers and power plants near the oilfields where gas is produced.

### GAS-POWERED PLANTS

Status and sum of capacity (megawatts), 2026



SOURCES: Global Energy Monitor; Global Oil and Gas Plant Tracker, January 2026 release

# Китай разчита основно на въглищата

Close Dashboard

China ranks first in terms of operating coal power capacity. It also has 71% of the world's coal power capacity under development.

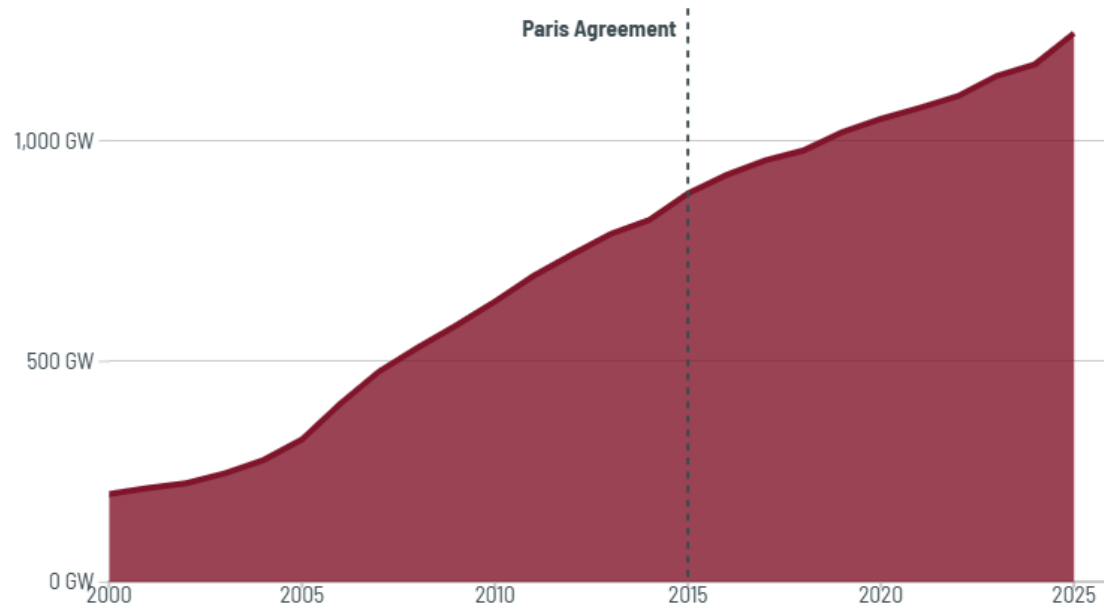
**1,243 GW**  
operating coal power capacity

**501 GW**  
coal power capacity under development

**+362 GW**  
operating coal power capacity from 2015

## How has coal capacity changed over time?

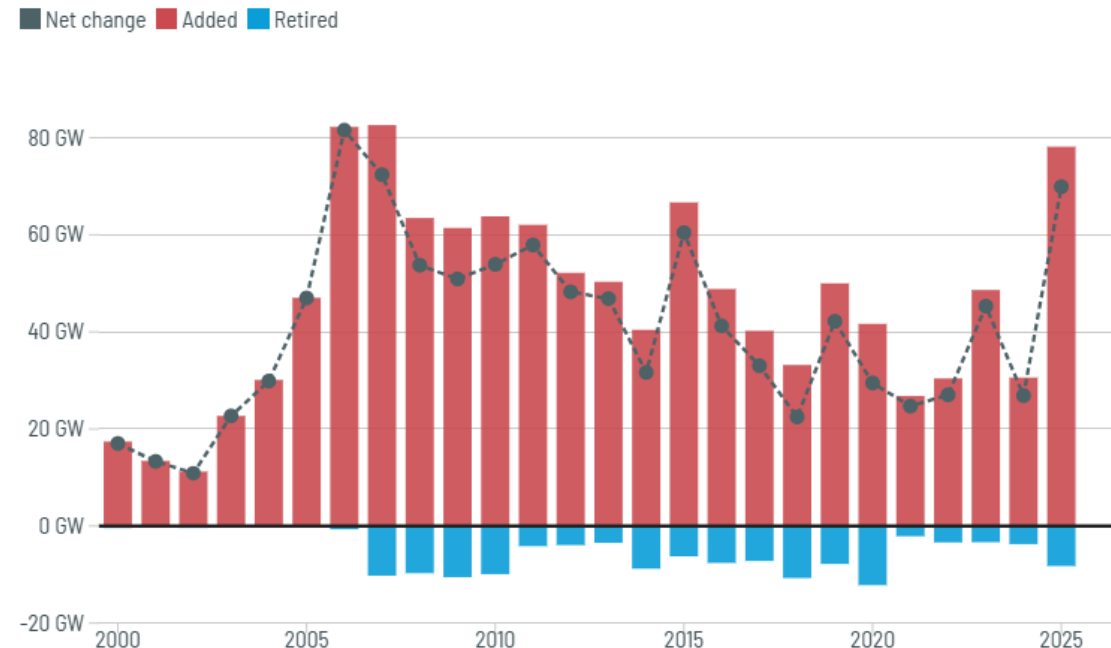
Total operating coal-fired power capacity, by year since 2000



[Download cumulative capacity data](#)

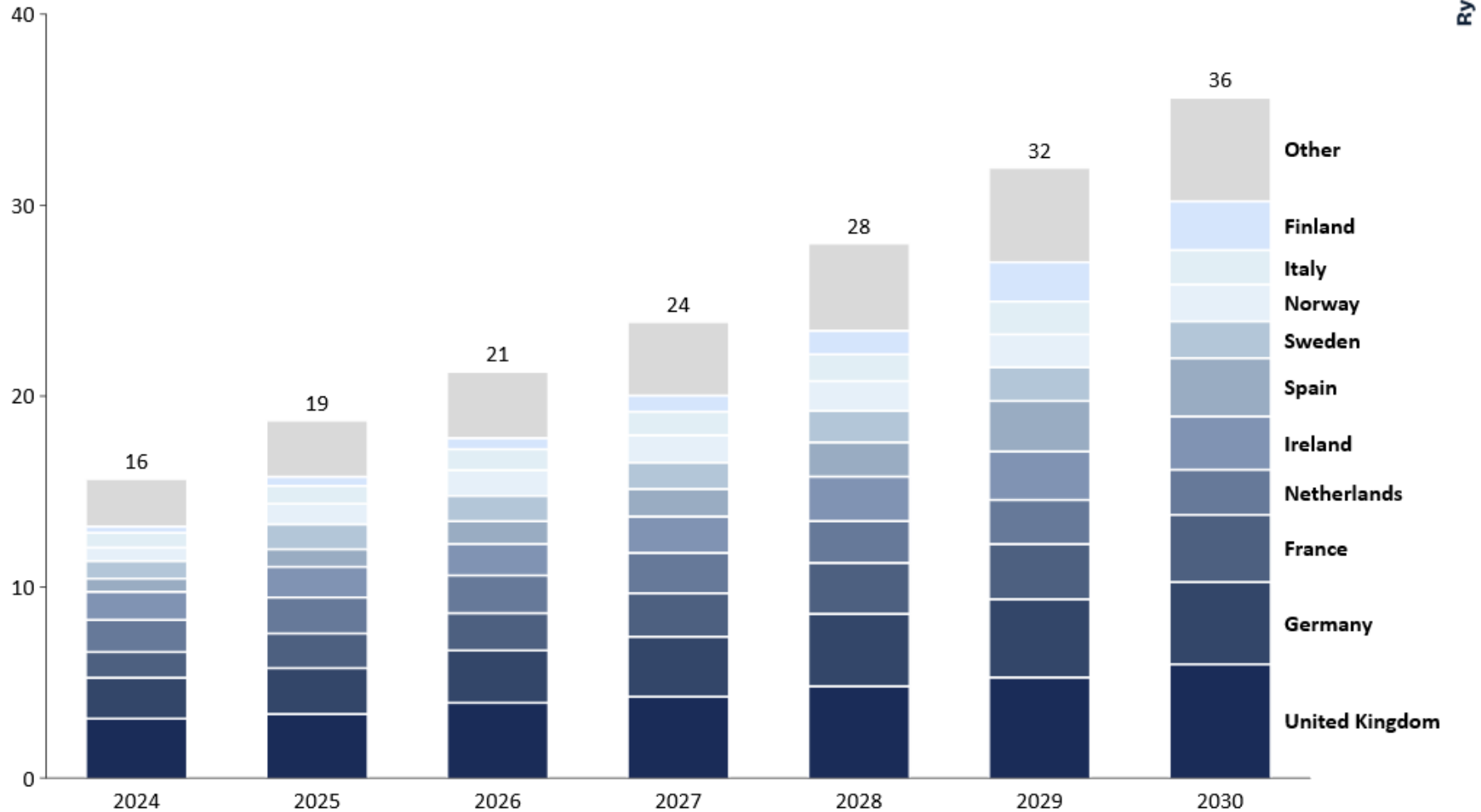
## How much coal capacity has been added and retired?

Change in operating coal-fired power capacity, each year since 2000



# Европа планира да проспи бума на ИИ

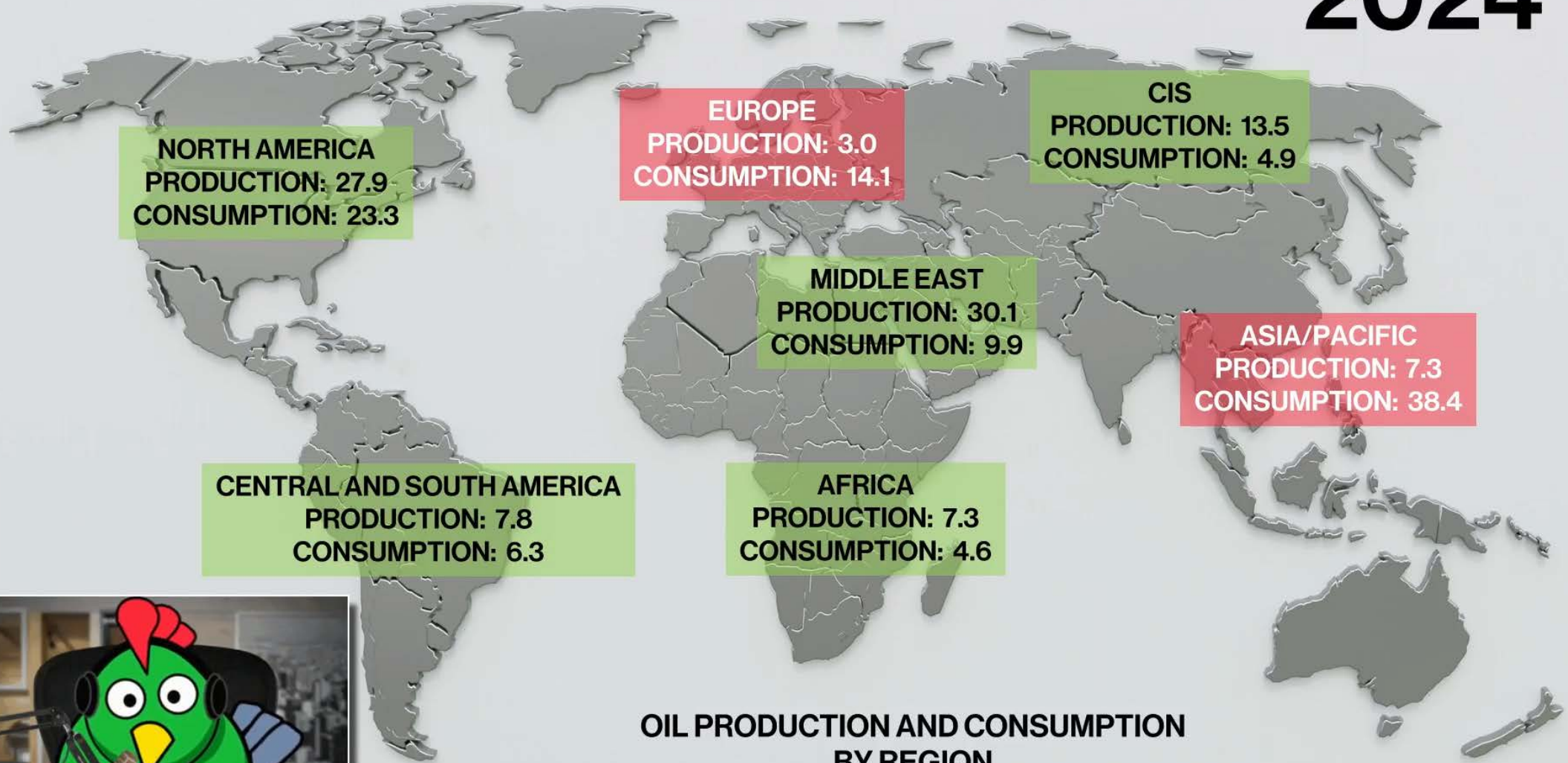
**Figure 1: Cumulative installed capacity of European data centers**  
Gigawatts (GW)



Source: Rystad Energy Data Center Solution

# Енергийна геополитика: Днес

## 2024



### OIL PRODUCTION AND CONSUMPTION BY REGION

(MILLION BARRELS PER DAY | SOURCE: STATISTICAL REVIEW OF WORLD ENERGY)

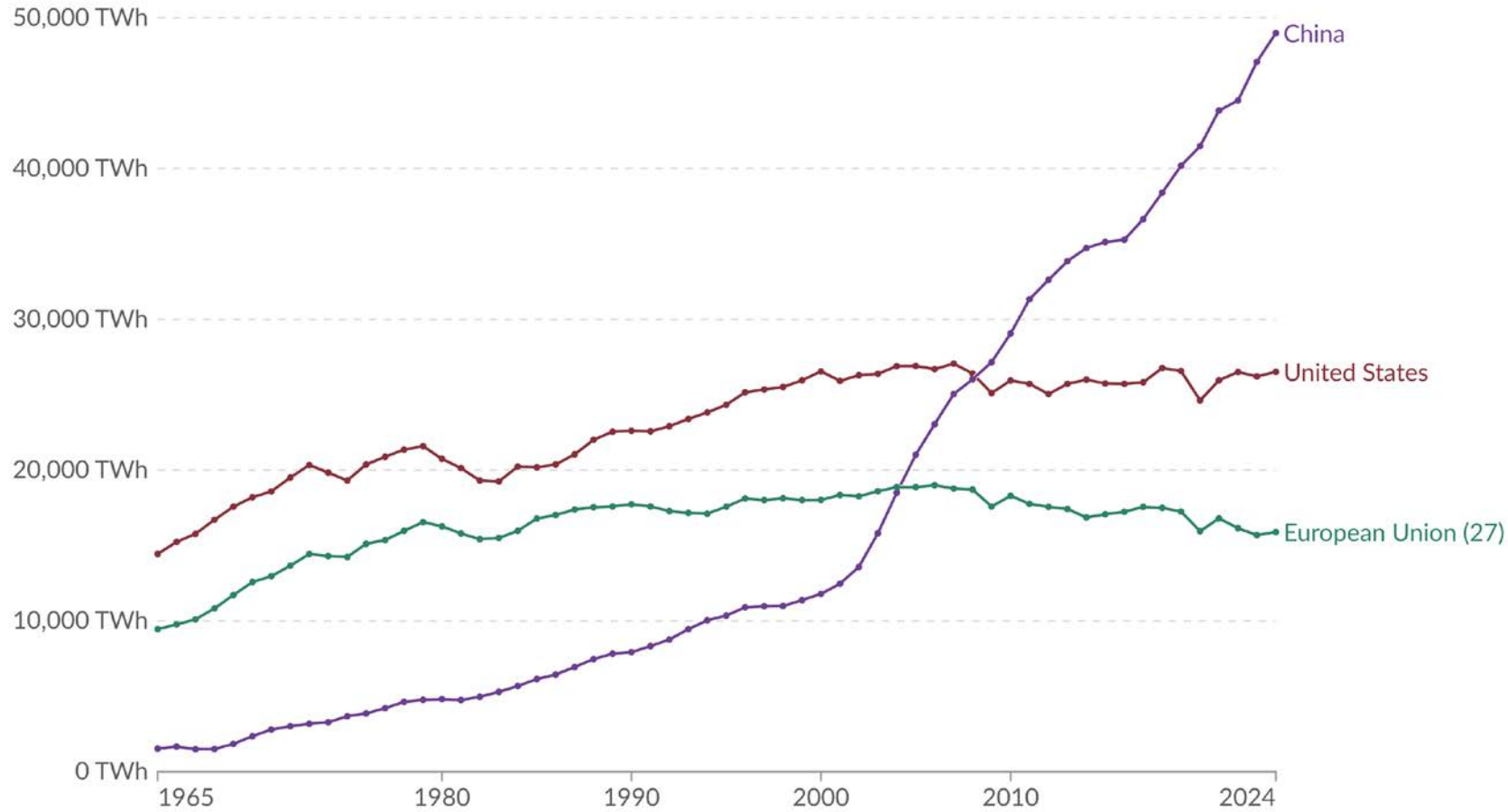


# Китай срещу САЩ / ЕС не участва (засега)

## Primary energy consumption

Our World in Data

Primary energy consumption is measured in terawatt-hours, using the substitution method.



Data source: U.S. Energy Information Administration (2026); Energy Institute - Statistical Review of World Energy (2025)

Note: Data includes only commercially-traded fuels (coal, oil, gas), nuclear and modern renewables. It does not include traditional biomass.

OurWorldinData.org/energy | CC BY



**MIND YOUR  
FUTURE**

[BOYAN@MINDYOURFUTURE.ORG](mailto:BOYAN@MINDYOURFUTURE.ORG)

+359 888 29 57 68